

Press Release

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Vonovia SE
Universitaetsstrasse 133
44803 Bochum
Germany

Rene Hoffmann
Head of Investor Relations
T +49 234 / 314 - 1629
rene.hoffmann@vonovia.de

Nina Henckel
Head of Corporate Media
T +49 234 / 314 - 1909
nina.henckel@vonovia.de

Vonovia SE announces results of subscription offer

- **98.59% of subscription rights exercised during subscription period with remaining shares to be placed shortly**

Bochum, 8 December 2021 – Today, Vonovia SE (“**Vonovia**” or the “**Company**”) is announcing the results of the subscription offer in connection with the capital increase with subscription rights announced on 21 November 2021. During the subscription period, a total of 201,340,062 new registered (no-par-value) shares were offered to Vonovia’s existing shareholders at a subscription price of EUR 40.00 per new share.

Until the end of the subscription period on 7 December 2021, subscription rights for 198,508,119 new shares were exercised, representing 98.59% of the total number of new shares to be issued pursuant to the offering.

The remaining 2,831,943 new shares for which subscription rights have not been exercised during the subscription period will be sold to institutional investors in a private placement shortly. The Company will provide an update upon completion.

Additional Information

Approval: Regulated Market/Prime Standard, Frankfurt Stock Exchange

ISIN: DE000A1ML7J1

WKN: A1ML7J

Common code: 094567408

Registered headquarters of Vonovia SE: Bochum, Germany, Bochum Local Court, HRB 16879

Business address of Vonovia SE: Universitaetsstrasse 133, 44803 Bochum, Germany

www.vonovia.de

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